APPENDIX 1

MODEL LIST WIZARD EXEMPLARY PROCESS MAP

User logs into MLW [username and password validated by LDAP] → User enters 5-digit cust code → Main screen displayed → Existing lists are retrieved and displayed →

- Create new list → (A)
- Update existing list → (B)
- Copy existing list → (C)

(A) → Enter project zip code → Create from Quote?

- N → Create/edit screen displayed → User picks color for model list → User names model list (Models completed based on color) → User enters/modifies a model → (A1) (A2) (A3)
- Y → Select Package from Quote → Create/edit screen displayed with quote models

(B) → User selects list → Create/edit screen displayed with existing model lists

(A1) → User clicks on Model Lookup → Eligible skus are displayed based on user input → Pick SKU from List → SKU is returned to Create/Edit Screen

(A2) → User clicks on Add Services → Inboarded Moos are automatically selected → Outboarded Moos are highlighted on the screen → Pick Moo from List → Moo is tied to SKU. User is returned to Create/edit screen → (D)

(A3) → User clicks on Upgrades button → Specify Upgrade → > 1 Upgrade?
- Take department and color from standard model.
- User can add services to Upgrades. Path is same as A2.

> 1 Upgrade? — N → (to Upgrades tied box)
> 1 Upgrade? — Y → Combination Upgrade?
Combination Upgrade? — N → (to Upgrades tied box)
Combination Upgrade? — Y → Group upgrade combination → Are there more combinations for this standard?
Are there more combinations for this standard? — Y → (loop back to Group upgrade combination)
Are there more combinations for this standard? — N → Upgrades are tied to standard SKU. User is returned to Create/edit screen

D — All models added and valid?

- **N** → (Screen provided to assist in this.) → Enter/modify a model → **A1**, **A2**, **A3**
- **Y** → User clicks on NEXT button → Add/modify options?
  - **N** → Summary screen is shown
  - **Y** → Options screen is shown → **A1**, **A2**

When source = quote, auto populate with Package Z from quote.

All options added and valid?
- **Y** → (up to Summary screen is shown)
- **N** → Options screen is shown with existing models

Complete Model List OK?
- **N** → Create/edit screen displayed with existing list models
- **Y** → List is saved to database → ⊗

C — User chooses list to be copied → User enters target customers → User enters ship-to zip code for each target customer → MLW validates target zip code and model list moos → Any Moo code / Zip conflicts?
- **N** → Model list is copied for target customers
- **Y** → User resolves Moo code / Zip code conflicts → (back to MLW validates)

Copy process may be batched for better performance